

**Agent:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_

Proposed Insured Name: \_\_\_\_\_ (M or F): \_\_\_\_\_ Age: \_\_\_\_\_

Face Amount: \_\_\_\_\_ Max Premium \$: \_\_\_\_\_ / year Type: (UL, WL, Term, or Survivorship) \_\_\_\_\_

Do you currently smoke cigarettes? (Y or N): \_\_\_\_\_ If no, did you ever smoke: (Y or N): \_\_\_\_\_ Quit date: \_\_\_\_\_

Do you currently use any other tobacco products (e.g. nicotine patch, cigars, pipe, snuff, Nicorette gum...):

If Yes, please provide details: \_\_\_\_\_

When did you last use any form of tobacco: (Month) \_\_\_\_\_ (Year) \_\_\_\_\_ Type used last: \_\_\_\_\_

(1) Date(s) of initial and subsequent episodes of depression: \_\_\_\_\_

(2) What specific type of depression has been diagnosed? Y or leave blank...

Bipolar Disorder (mixed) \_\_\_\_\_ Bipolar Disorder (manic) \_\_\_\_\_ Dysthymia \_\_\_\_\_ Major Depression \_\_\_\_\_ Other \_\_\_\_\_

(3) Has the proposed insured been hospitalized for the treatment of depression? If Yes, Dates Please \_\_\_\_\_

(4) Please advise of the medications used to treat the condition:

| Name of Medication (Prescribed or OTC) | Dates Used | Quantity Taken | Frequency |
|--|------------|----------------|-----------|
| _____                                  | _____      | _____          | _____     |
| _____                                  | _____      | _____          | _____     |
| _____                                  | _____      | _____          | _____     |

(5) Has the proposed insured been treated with electric shock therapy (ECT)? If Yes...

Date first ECT treatment: \_\_\_\_\_ Date most recent ECT treatment: \_\_\_\_\_ Total No. of ECT treatments: \_\_\_\_\_

(6) Has the proposed insured had (or been diagnosed with) any of the following conditions:

Alcohol abuse? If yes, date of last alcohol use: \_\_\_\_\_

Drug abuse? If yes, date of last drug use: \_\_\_\_\_

Personality Disorder? If yes, give date diagnosed & exact name of the condition: \_\_\_\_\_

Psychotic Disorder? If yes, give date diagnosed & exact name of the condition: \_\_\_\_\_

Suicidal thoughts? If yes, date of last such thought: \_\_\_\_\_

Suicide attempt(s)? If yes, date of last attempt: \_\_\_\_\_

(7) Does the proposed insured have any other medical conditions? If yes, please describe:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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