

**RegEd**

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Annuity Training Platform

Welcome to the RegEd Industry Training Platform!

Start by going to [www.reged.com](http://www.reged.com) and hover your mouse over the “**Education**” tab. This will open additional options. Hover over “**Industry Training Platform**” and click on “**Annuities Training**”.

The screenshot displays the RegEd website interface. At the top, there are social media icons for Facebook, Twitter, and LinkedIn, followed by the RegEd logo. The main navigation bar includes links for Home, Solutions, Industries, Education, Company, and Support, along with a 'SCHEDULE A DEMO' button. A red arrow points to the 'Education' dropdown menu, which is open, showing options for Course Catalog, E-Certs, Industry Training Platform, and Insurance CE. Another red arrow points to the 'Annuities Training' option under the 'Industry Training Platform' sub-menu. The background features a large banner with the text 'OPTIMIZE COMPLIANCE. MANAGE RISK. ENABLE GROWTH.' and a 'GET STARTED' button. At the bottom, there is a footer with a privacy statement and cookie policy notice, including 'Accept' and 'Read More' buttons.

REGED.COM

Home Solutions Industries Education Company Support SCHEDULE A DEMO

Course Catalog  
E-Certs  
Industry Training Platform  
Insurance CE

AML Training  
Annuities Training

OPTIMIZE COMPLIANCE. MANAGE RISK. ENABLE GROWTH.

The industry's most comprehensive compliance management platform, trusted by more than 80% of top financial services firms.

GET STARTED

Privacy Statement and Cookie Policy

We use cookies to optimize the use of our website. You can find more information in our Privacy Policy. [Accept](#) [Read More](#)

Once you reach the Annuities Training Platform, you'll be asked to log in.

If this is your first-time logging into RegEd you may register by clicking the "Register Online" link on the left side of your screen.

This page also includes an interactive map showing states with various suitability guidelines. Hover over a state to see what courses they require.

The screenshot shows the RegEd website header with social media icons (Facebook, Twitter, LinkedIn) and navigation links: Home, Solutions, Industries, Education, Company, Support, and a SCHEDULE A DEMO button. The main banner features the RegEd logo, the Insured Retirement Institute logo, and the title "Annuities Training Platform". Below the title is a welcome message: "Welcome to the industry's largest and most comprehensive annuities training platform, with real-time reciprocity and requirements tracking to meet your training requirements." A red arrow points from this text to a "Log In" button. Below the banner is a "Participating Carriers:" section with a map of the United States. The map highlights several states in purple: WA, MT, ND, and ME. A red arrow points from the ME state to a "Producers Get Started" section. This section contains a list with the first item: "1. Register online and create a profile."

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Redeem CE Coupon Course Catalog

RegEd

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REGED.COM | ANNUITIES TRAINING PLATFORM

RegEd Insured Retirement Institute

## Annuities Training Platform

Welcome to the industry's largest and most comprehensive annuities training platform, with real-time reciprocity and requirements tracking to meet your training requirements.

Log In Rules & Regulations


Participating Carriers:

WA MT ND ME

### Producers Get Started

1. Register online and create a profile.

Upon login, should you forget your password, you can reset it by using the **“Forgot Password?”** link



**Insured Retirement Institute**

## Industry Training Platform Login

☐ Save User Name

[Forgot Password ?](#)

Login

## Current Insurance Licenses

Manage Insurance Licenses

Please enter your insurance license information:

Delete	State	Resident	Annuities Sold
X	Select a State	<input type="checkbox"/>	<input type="checkbox"/> Select All

Once your states have been indicated, select **Save** to continue.

If you are licensed in more than one state, you may add it by clicking **“Add a New State”**.

Answer any supplemental questions and click **“Save”**

If this is your first-time logging in the site will prompt you to select which states, you are currently licensed in. Be sure to mark your resident state appropriately as well as whether you intend to sell or have sold annuities.

## Current Insurance Licenses

Manage Insurance Licenses

Please enter your insurance license information:

Delete	State	Resident	Annuities Sold
X	Nebraska	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> Select All

Were you licensed to sell annuities on or before 06/30/2021?


☐ Yes  
☐ No


Once your states have been indicated, select **Save** to continue.

Your Producer Status page will provide you with a list of required Annuity and Life State compliance courses based upon the states in which you are registered.

If you wish to write in a state which you don't currently have listed, click on **“Manage my Annuity Requirements”** to add additional states to your profile. Once states are added you will be presented with the option to add the corresponding course options.

To complete the course, click on **“Order Course”**.

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Home

Producer Status

Enter Product Code

State Suitability Training

Optional Insurance CE

My Certificates

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Login To Industry Training Platform

### Producer Status

#### Annuities State Compliance Summary

State	Resident?	Requirement Met?	Product Type	Course Status
Nebraska	Yes	No	All	<a href="#">Order Course</a>
New York	No	No see details below	All	<a href="#">Order Course</a>

New York- RegEd offers two courses, 484\_NY (5 hours) and 485\_NY (1 hour), to fulfill the Life and Annuity training requirement in Regulation. Courses have been approved by NY DFS, it is the responsibility of the carrier to provide training. Please consult with your carrier to determine which producers who sell only Life Insurance.

[Manage My Annuity Requirements](#)

#### Life State Compliance Summary

State	Resident?	Requirement Met?	Product Type	Course Status
New York	No	No	All	<a href="#">Order Course</a>

The following states do not have Life Insurance requirements in place: California and Nebraska

[Manage My Life Requirements](#)

#### Add Product Code

Enter a Product Code to receive access to company-specific training. Product Codes are sometimes referred to as JIT codes

Product Code:

[Submit](#)

[View My Codes](#)

#### Carrier-Specific Product Training

Requirement	Completion Date	Requirement Status
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Although RegEd, Inc. takes reasonable steps to ensure that the information displayed through the Annuities Training Platform is current and accurate, it is not guaranteed. Producers should verify their product training and continuing education requirements and status on the websites of the state departments of insurance.

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When ordering a course, you will have the option to choose whether you want this course to count toward CE Credits (where available).

Click “**Proceed**” and you will be presented with a list of recommended courses based upon your current licenses.

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Industry Training Platform

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### Product Training & CE Options

Do you want to receive CE credit(s), where available, with your Product Training completion(s)?

☐ I want to receive CE credit(s) with my Product Training completion(s)

☒ I DO NOT want to receive CE credit(s) with my Product Training completion(s)

**Warning!** Ordering CE after the course is completed is NOT allowed for most states.

Proceed

Cancel

Available Courses and CE Credit

To receive credit you must select **Add** for the credits desired. If no credits appear, the courses you have completed or ordered are not approved for that state or professional designation. To review your completed order, select **Proceed**.

Search Titles Within List

Search

Please select a course approved in the category for which you seek credit. Ex. Ethics, Flood, General, L&H, P&C, Other.

Add Course	Course Name and CE Credit Available	Credits	Price
<input checked="" type="checkbox"/>	Best Interest of Clients in Life Insurance Transactions: NY Reg 187 Course (484_NY_L)		\$0.00
<input type="checkbox"/>	Annuities State Suitability Approved In: NY		
<input type="checkbox"/>	Best Interest of Clients in Life Insurance or Annuity Transactions: NY Reg 187-1 Hour Course (485_NY)		\$0.00
<input type="checkbox"/>	Annuities State Suitability Approved In: NY		
<input type="checkbox"/>	NY Reg 187: Suitability and Best Interest of Clients in Life Insurance and Annuity Transactions (484_NY)		\$0.00
<input checked="" type="checkbox"/>	Annuities State Suitability Approved In: NY		
<input type="checkbox"/>	Recommending Annuities Under the NAIC Best Interest Standard, Indiana (490_IN)		\$0.00
<input type="checkbox"/>	Annuities State Suitability Approved In: NE		

Proceed


Cancel


Once you have completed your order, you may proceed with the completion of your courses.

Ameritas will automatically receive verification of your course completion the following business day.

Many carriers also require product specific training which should be visible under “**Carrier-Specific Product Training**” based on carriers with whom you hold a contract.

If the Carrier-Specific Product Training section is missing from your page, click on “**My Account**”

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Home

Producer Status

Enter Product Code

State Suitability Training

Optional Insurance CE

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Login To Industry Training Platform

### Producer Status

#### Annuities State Compliance Summary

State	Resident?	Requirement Met?	Product Type	Course Status
Nebraska	Yes	No	All	<a href="#">Order Course</a>
New York	No	No see details below	All	<a href="#">Order Course</a>

New York- RegEd offers two courses, 484\_NY (5 hours) and 485\_NY (1 hour), to fulfill the Life and Annuity training requirement in Regulation courses have been approved by NY DFS, it is the responsibility of the carrier to provide training. Please consult with your carrier to determine producers who sell only Life Insurance.

[Manage My Annuity Requirements](#)

#### Life State Compliance Summary

State	Resident?	Requirement Met?	Product Type	Course Status
New York	No	No	All	<a href="#">Order Course</a>

The following states do not have Life Requirements in place: California and Nebraska

[Manage My Life Requirements](#)

#### Add Product Code

Enter a Product Code to receive access to company-specific training. Product Codes are sometimes referred to as JIT codes

Product Code:  [Submit](#) [View My Codes](#)

#### Carrier-Specific Product Training

Requirement	Completion Date	Requirement Status
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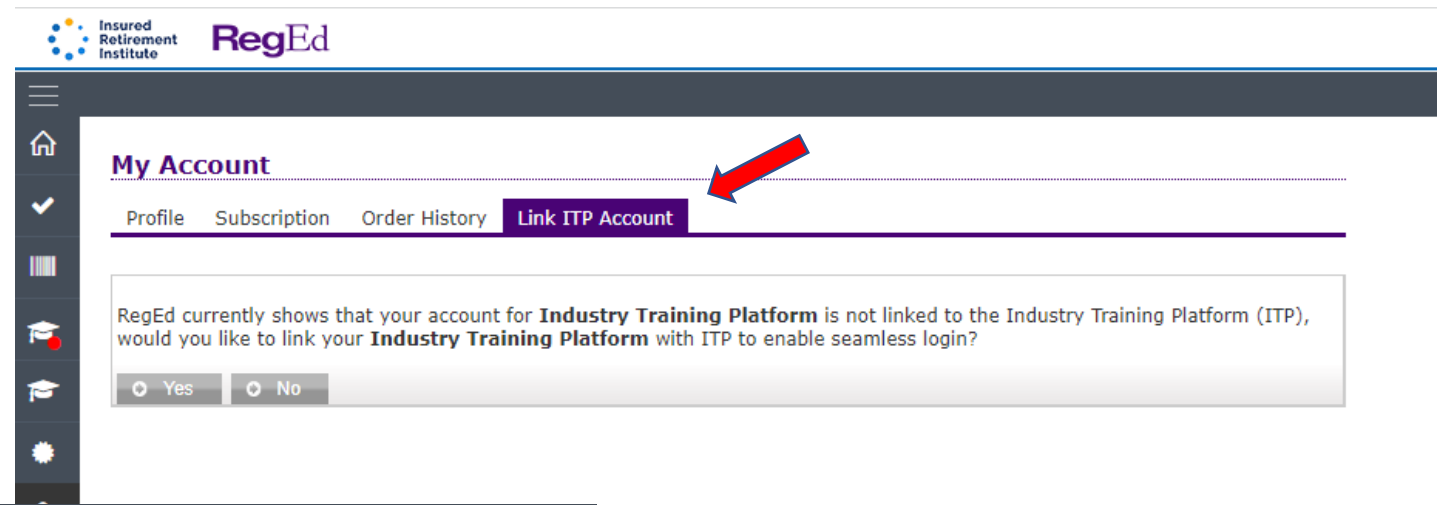
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Once you are in the “**My Account**” section you will select the tab for “**Link ITP Account**”. Then click “**Yes**”

It will then ask you to confirm whether you are a current user on the Industry Training Platform (ITP). Click “**Yes**”



Insured Retirement Institute RegEd

**My Account**

Profile Subscription Order History **Link ITP Account**

RegEd currently shows that your account for **Industry Training Platform** is not linked to the Industry Training Platform (ITP), would you like to link your **Industry Training Platform** with ITP to enable seamless login?

☐ Yes ☐ No

### My Account

Profile Subscription Order History **Link ITP Account**

Are you an existing user on the Industry Training Platform (ITP)?

☐ Yes ☐ No

You will be asked to enter your log in information. You will use the same Username and password as you did to log in initially on slide 4. Click “**Submit**”

You should now see the section added to your landing page.

### My Account


Profile Subscription Order History **Link ITP Account**

#### Enter your Login Information

Please supply your Industry Training Platform (ITP) username and password below:

\*User Name:  

\*Password:  

 [Forgot your password?](#)  
(\* denotes a required field)